

**Kenneth Leong**  
[kennethleong@msec.com.my](mailto:kennethleong@msec.com.my)  
(603) 2201 2100

- One of Malaysia's leading construction players with strong historical track record of completion of notable projects such as St. Mary Residences, The Shore Mixed Commercial Development, EcoSky Condominium and Vista Residences.
- Well equipped with an unbilled orderbook of RM4.30bn that represents an orderbook-to-cover-ratio of 4.4x against FY21 revenue of RM964.9m will provide earnings visibility for the next 5 years.
- Established historical track record in the construction of local residential and commercial buildings with strong ability to replenish their orderbook.
- Technically, traders may anticipate for a trendline breakout above RM1.17 to target the next resistances at RM1.24-1.29 with long term target at RM1.37.

Technical analysis chart for KERJAYA (7161) as of 09/08/2022. The chart displays the following data:

- Price Data:** Open (O) = 1.15, High (H) = 1.16, Low (L) = 1.14, Close (C) = 1.14, Volume = 90,23M, Change = -0.01 (-0.9%).
- Indicators:**
  - EMA (20), EMA (60), EMA (120), EMA (9)
  - Moving Average (MA)
  - Volume MA (50)
  - MACD (26,12) Signal (9)
  - RSI (14)
- Price Levels:** Key price levels are marked at 1.37, 1.29, 1.24, and 1.17.
- Volume:** Volume bars are shown in green and red, with a Volume MA (50) line.
- MACD:** MACD (26,12) and Signal (9) lines are plotted, with green and red bars indicating the signal.
- RSI:** RSI (14) line is plotted, showing the Relative Strength Index.

<b>FYE Dec</b>	<b>FY21</b>	<b>FY22f</b>	<b>FY23f</b>
Revenue (RM m)	977.0	1289.6	1385.8
Net profit (RM m)	97.0	131.6	153.8
Shares (m)	1261.1	1261.1	1261.1
EPS (sen)	7.7	10.4	12.2
DPS (sen)	1.5	3.8	4.4
P/E (x)	14.8	10.9	9.3
DY (%)	1.3	3.3	3.9
Bloomberg			

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local residential and commercial buildings with strong ability to replenish their orderbook. As of 1QFY22, KERJAYA is also equipped with a healthy balance sheet with a net cash position of RM196.1m, translating to net cash per share of 15.5 sen (c.13.6% of share price).

## Technical Outlook

- Technically, share price is trading on a rangebound formation with several attempts to re-test the daily SMA200. Price has rebounded off its support level and its heading towards the daily SMA200 again. For now, traders may anticipate for a trendline breakout above RM1.17 to target the next resistances at RM1.24-1.29 with long term target at RM1.37. Support is pegged at RM1.08 and cut loss is located at RM1.07.

### Glossary

Last Price (RM)	Last closing price
5 Day Change (%)	Percent change in price over the last five days. The formula is: [(Last Trade - Closing Price Five Days Ago) / Closing Price Five Days Ago] x 100.
1 Day Range Percentile (%)	Calculates the percentile value within the 1-day range
5 Day Range Percentile (%)	Calculates the percentile value within the 5-day range
52 Week Range Percentile (%)	Calculates the percentile value within the 52-week range
Volatility 30D	A measure of the risk of price moves for a security calculated from the standard deviation of day-to-day logarithmic historical price changes. The 30-day price volatility equals the annualised standard deviation of the relative price change for the 30 most recent trading days closing price, expressed as a percentage.
EMA9, EMA20, EMA60 Trend	If EMA9 is greater than EMA20 and EMA20 is greater than EMA60 it will be stated as Uptrend. If the EMA9 is lesser than EMA20 and the EMA20 is lesser than EMA60, it will be stated as Downtrend, otherwise Consolidation.
Price vs. EMA20 (%)	Position of the price away from the EMA20 level
DMI DI+	Positive directional movement.
DMI DI-	Negative directional movement.
ADX	ADX is a moving average of the directional movement index.
Price Skew	If the average of 20 days closing price is greater than 20 days Median price, it will be stated Up. If the average of 20 days closing price is lower than 20 days Median price, it will be stated Down.
RSI 14D	RSI measures the momentum of a security to determine whether it is in an overbought or oversold condition. If RSI 14 days is greater or equal to 70, it will be stated Overbought.
RSI OB/OS	If the RSI 14 days is greater or equal to 50, but lower than 70, it will be stated Positive. If the RSI 14 days is greater than 30, but lower than 50, it will be stated Negative. If the RSI 14 days is lower or equal to 30, it will be stated Oversold.
Price vs. Bollinger Band (%)	Position of the price compare to the Bollinger band in percentage